

A Personal Legacy of Giving

Endowment



What is an Endowment?

When you create a charitable fund through your community foundation, you have the opportunity to benefit the community forever with a permanent endowment. Your gift is invested over time. Earnings from your fund are used to make grants that address community needs. Your gift — and all future earnings from your gift — is a permanent source of community capital, helping do good work today and in the future.

Adams County Community Foundation (ACCF) offers a variety of options to let donors direct assets to the causes they are passionate about. Endowment gifts become permanent charitable assets. Earnings may be used for restricted or unrestricted purposes.

Why choose Adams Co. Community Foundation?

The Adams County Community Foundation (ACCF) is a public nonprofit 501(c)(3) organization funded by donors and governed by local volunteers who manage a permanent pool of funds providing grants for initiatives and programs that address issues specific to the Adams County region.

The concept is simple. People who care deeply about Adams County can make large and small gifts to ACCF. These gifts are pooled and invested to create a growing endowment. As the assets increase so will ACCF's capacity to financially support projects and programs that enhance the community.

As a newly established community foundation, ACCF has sought out the expertise of the Scioto Foundation (SF). SF offers over 45 years of experience in the field of community grantmaking. Currently, SF advises ACCF and offers back-office support and professional fund management. The goal of ACCF is to eventually grow large enough to become its own stand-alone community foundation. This partnership allows ACCF to reach the needs of the community while offering a high level of professionalism.

ACCF volunteer board is comprised of 5 local community leaders who want to improve the quality of life in Adams County. Current members are: Michael Pell, John Lawler, John Condon, Kent Gulley and Paul Worley.

A Gift of a Lifetime.

Two Adams County residents, who wish to remain anonymous, believe education is the best way for young people to accomplish a meaningful life. Those donors wanted to leave a lasting legacy to help economically disadvantaged children from Adams County.

By establishing the Adams Co. Community Foundation Scholarship Fund they have given a gift that will last in perpetuity, helping many students for years to come.

Making a Gift of a Lifetime may be easier than you think.

Did you know that there are a variety of giving tools to help community-minded individuals achieve their charitable goals, all while receiving the maximum charitable tax benefit? Your gift of cash, appreciated stocks, real estate, or other assets could be eligible. Please continue reading for ways you can make a lasting difference in the Adams County community.

How Endowed Funds Work



Philanthropic Contributions are gifted to the foundation.



Dollars are pooled and invested.



Earnings are determined by year-end market value and distributed to eligible charities every year, indefinitely.



Quality of life for Adams County residents improves.

Ways to contribute?

- Bequests from a will or estate
- Cash
- Stocks, Bonds, and Mutual Funds
- Real Estate
- Life Insurance Policies
- Retirement Plan Assets
- Qualified Charitable Distributions from an IRA (Individual Retirement Account)



Type of Endowments

- **Agency Fund:** Nonprofit organizations can create their own endowment funds that will produce an annual disbursement to serve the purpose of the nonprofit.
- **Designated Fund:** Earnings are earmarked per the donor's chosen charitable organization.
- **Field-of-interest Fund:** Earnings will be directed to address needs in an important area of the community life such as aging or at-risk youth. The donor identifies his or her personal interest area when making their gift; ACCF board awards grants to community agencies and programs related to the field-of-interest.
- **Scholarship Fund:** Provides assistance to those pursuing a post-secondary education. Criteria of the scholarship is developed by the donor.

Unrestricted Fund: Earnings are used for quarterly grantmaking.

Questions?

For more information about starting your charitable giving legacy, please email info@accfo.org or call (937)544-8659.



P.O. Box 185, West Union, Ohio, 45693
(937)544-8659 // www.accfo.org



P.O. Box 911, Portsmouth, Ohio, 45662 // (740)354-4612
info@thesciotofoundation.org // www.sciotofoundation.org